



In a hybrid sales environment, you need to be able to meet and engage buyers wherever they are. If you want to generate the best opportunities and set yourself up for success, you need to **prepare**.

And there's no better way to prepare than by using data-backed findings on what's working (or not!) for the most successful sellers.

The RAIN Group Center for Sales Research has been leading proprietary research to discover the most effective strategies and tactics in sales for nearly two decades.

On the following slides, we share ideas, tips, and resources to help you prepare so you can create your own luck.

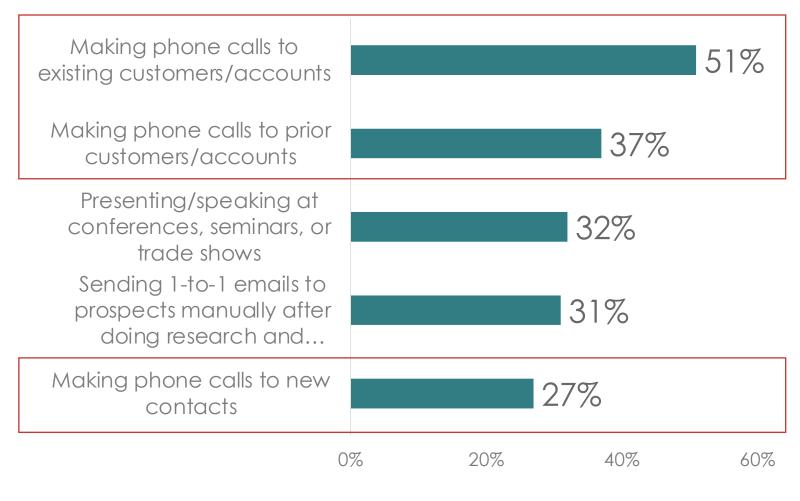




1 Use the phone

The phone is the #2 preferred method of contact by buyers.

Prospecting Tactic Effectiveness



% Very/Extremely Effective







of buyers who accept meetings say it's ok for sellers to try to contact them 5 or more times before they get through.





of buyers say they accept meetings with sellers who reach out to them.







of buyers prefer to be contacted via email.



of buyers have responded favorably to email from providers they haven't worked with.

Click to read: 13 Tips for Crafting the Best Prospecting Emails



4

Update your LinkedIn profile

- Picture
- Headline
- Descriptive "About"
- Share content
- Recommendations
- Endorsements



of buyers look up providers on LinkedIn before replying to outreach efforts.

Click to read: 31 Tips for Using LinkedIn for Sales

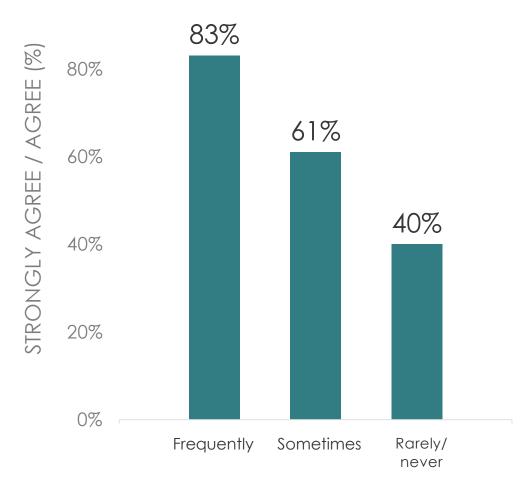


100% Customized Content is Influential

5

Customize content & message

"Sending 1-to-1 emails to prospects after doing research and customizing the message" is the #4 most effective prospecting tactic.



Frequency of meeting acceptance

100%

22 Sales Tips for Hybrid Selling Have Better Conversations



Educate buyers with insights



of purchases are strategic, yet sellers only bring ideas proactively 14% of the time.

Click to read: What Is Insight-Based Selling?



7 Collaborate with buyers

"Collaborated with me" is the #2 greatest difference between winners and second-place finishers.

Click to read: 3 Ways to Enable
Collaboration—Even in a Virtual Meeting

Ideas for Collaborating

- Start early
- Involve all key stakeholders
- Don't be afraid to "ask" as well as "give"
- Use collaboration technologies in virtual selling



8 Minimize risk

"Persuaded me we would achieve results" was the #3 difference between winners and second-place finishers, and a large part of this is minimizing risk.

Factors for Minimizing Risk

- Provider is respected at my organization
- Provider has experience in the specific area I have needs
- Seller is professional
- Seller depicts purchasing process accurately
- Seller is trustworthy
- Seller inspires confidence in his/her company

Source: What Sales Winners Do Differently, RAIN Group



9 Ask about aspirations

Asking about both buyer afflictions and aspirations allows you to uncover the full set of buyer needs.

Click to see how aspirations fit into our RAIN conversation framework.



of sellers are effective at leading a thorough needs discovery.





10 Build effective account plans

Top Performers in SAM are 2.5X more likely to have a systematic approach to building account plans.

Click to read: <u>Essentials of an</u> <u>Effective Account Planning Tool</u>

5 Things to Include in an Account Planning Tool

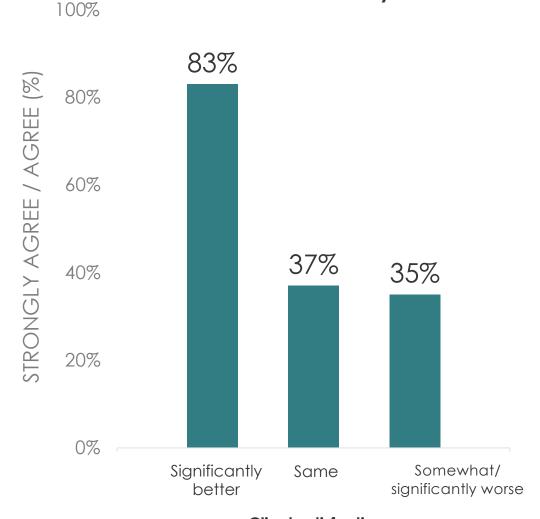
- Stakeholders
- 2. Account goals
- Research
- 4. Opportunities
- 5. Strategies & action





Be proactive with your clients

Free tool: <u>Key Account</u>
Planning Checklist



Account Managers Create Opportunities
Proactively

Client satisfaction

Source: Benchmark Report on Top Performance in Strategic Account Management, RAIN Group







Free white paper: 5 Keys to Maximizing Sales with Existing Accounts

of average/below-average performers struggle with cooperation and collaboration among various groups at their companies.





13 Make a checklist

#1 sales skill in Top-Performing Sales Organizations is "Driving and winning sales opportunities."

Checklists for pursuing opportunities can include:

- Talk to all the right people in an opportunity
- Conduct a thorough needs discovery
- Make a compelling value case to the buyer
- Plan specifically to beat the competition
- Have an action plan to win as you advance the sale



14 Qualify with CARE

Competitive position

Attractiveness

Relationship strength

Effort to win

Click to watch: How to Increase Sales Win Rates on Your Opportunities



15 Win Lab It

A Win Lab is a collaborative, rigorous process to generate the best ideas, strategies, and action plans to win a sales opportunity.

Click to read: Want to Win
Your Next Big Sale? Win Lab It



RAIN Group Client Win Lab











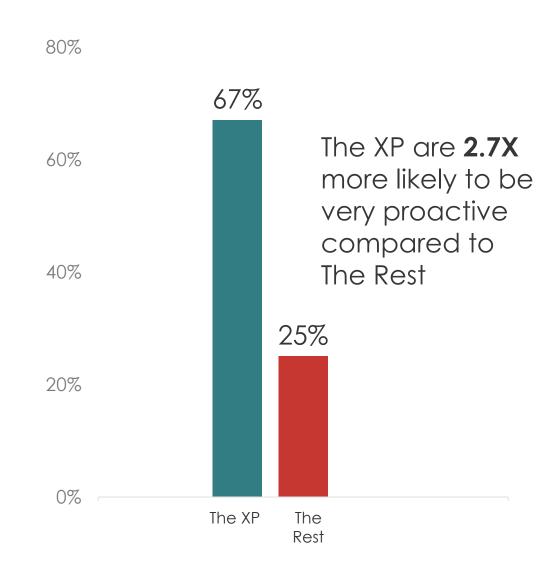
Free white paper: <u>Unlocking the</u>
Productivity Code

of Extremely Productive (XP) people say they hold themselves accountable for doing what they tell themselves they're going to do.





The XP don't procrastinate or wait for others to tell them what to do. They take control of their TIME and day and maximize it for productivity, motivation, and happiness.





18 Start with your GIA

Your GIA is the one activity that, should you do it consistently at high quality, will get you the greatest eventual return on your time investment.



of the XP start with their Greatest Impact Activity each day.

Click to read: 3 Ways to Get Started on Your Greatest Impact Activity



19 Refocus your time

4 Categories of TIME

- Treasured
- Investment
- Mandatory
- Empty



of all respondents spend a significant amount of time on activities that are either non-value-add (Mandatory) or are outright wasting time (Empty) during a typical workday.

Source: The Extreme Productivity Benchmark Report, RAIN Group





Build rapport virtually

Virtual Selling Challenges

VERY/SOMEWHAT CHALLENGING FOR SELLERS



Click to read: Want to Build Greater Rapport Virtually? Do This One Thing

Source: Virtual Selling Skills & Challenges, RAIN Group

Developing relationships



21 Avoid mistakes

Top Virtual Selling Mistakes According to Buyers



Free tool: Virtual Selling Checklist



22 Capture attention

Use the 30+3 rule: you must grab attention within 30 seconds and reachieve it every 3 minutes.

Virtual Selling Challenges VERY/SOMEWHAT CHALLENGING FOR SELLERS



Changing a buyer's point of view on what's possible or how to solve a problem



Free download: The Ultimate Virtual Selling Toolkit

Source: Virtual Selling Skills & Challenges, RAIN Group





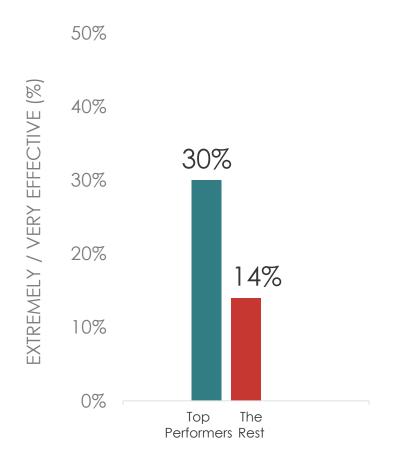
BONUS

Invest in sales training

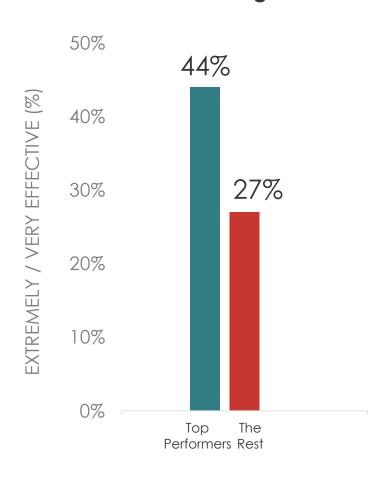
Click to download:

The Complete Guide to
Sales Training Success

Sales Training Effectiveness



Investment and Focus on Sales Training



Source: The Top-Performing Sales Organization Benchmark Report, RAIN Group

22 Sales Tips for Hybrid Selling

Fill Your Pipeline

- 1. Use the phone
- 2. Be persistent
- 3. Send emails
- 4. Update your LinkedIn profile
- 5. Customize content & message

Have Better Conversations

- 6. Educate buyers with insights
- 7. Collaborate with buyers
- 8. Minimize risk
- 9. Ask about aspirations

Grow Your Strategic Accounts

- 10. Build effective account plans
- 11. Be proactive with your clients
- 12. Know your offerings

Win Your "Must Win" Opportunities

- 12. Make a checklist
- 13. Qualify with CARE
- 14. Win Lab it

Be More Productive

- 16. Hold yourself accountable
- 17. Be proactive
- 18. Start with your GIA
- 19. Refocus your time

Master Virtual Selling

- 20. Build rapport virtually
- 21. Avoid common mistakes
- 22. Capture attention

Invest in Excellence

BONUS: Invest in sales training

RAIN Group Transforms Sales Results









Founded

2002

Worldwide locations: Boston, Bogotá, Geneva, Johannesburg, London, Mexico City, Mumbai, São

Paulo, Seoul, Sydney, Toronto

75

Countries delivered training in

Top 20

Sales Training Company Selling Power and Training Industry

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